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4 Attorneys for USACM Liquidating Trust

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7 **UNITED STATES BANKRUPTCY COURT**

8 **DISTRICT OF NEVADA**

9 In re:

10 USA Commercial Mortgage Company,

11 USA Capital Realty Advisors, LLC,¹

12 USA Capital Diversified Trust Deed Fund,
 LLC,

13 USA Capital First Trust Deed Fund, LLC,²

14 USA Securities, LLC,³

15 Debtors.

16 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
 Objection of USACM Trust to Proofs
 of Claim Based Upon Investment in
 Preserve at Galleria Loan**

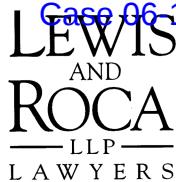
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22 **PLEASE TAKE NOTICE** that an Order Sustaining Objection of USACM Trust to
 23 Proofs of Claim Based Upon Investment in Preserve at Galleria Loan [DE 7984] was
 24

25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 26, 2007.



1 entered on February 17, 2010, a true and correct copy of which is attached hereto as
2 Exhibit 1.

3 RESPECTFULLY SUBMITTED February 18, 2010.
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5 **LEWIS AND ROCA LLP**
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7 By s/ John Hinderaker (18024)
8 Rob Charles
John Hinderaker (*pro hac vice*)
Attorneys for USACM Liquidating Trust
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10 PROOF OF SERVICE
11

12 Copy of the foregoing and the pertinent
portion of Exhibit 1 to the attached
order mailed by U.S. Mail, first class
postage prepaid, on February 18, 2010.
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14 s/ Renee L. Creswell
15 Renee L. Creswell
Lewis and Roca
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